**INTEREST RATES MARKET NOTICE**

**Date: 26 August 2016**

**Subject:** New Financial Instrument Listing

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC141”)***

====================================================

The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 29 August 2016.

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** BTC141

**Nominal Issued** R 262,000,000.00

**Issue Price** 98.05782%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 29 November 2016

**Books Close Date** 23 November 2016

**Interest Payment Date(s)** 29 November 2016

**Last Day to Register** By 17:00 on22 November 2016

**Issue Date** 29 August 2016

**Date Convention** Following

**Interest Commencement Date** 29 August 2016

**First Interest Payment Date** 29 November 2016

**ISIN No.** ZAG000139122

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[**https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BTC141%20Pricing%20Supplement%20%2029082016.pdf**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BTC141%20Pricing%20Supplement%20%2029082016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Ashna Lalla Standard Bank of SA Ltd +27 11 721 7866

Corporate Actions JSE +27 11 520 7000